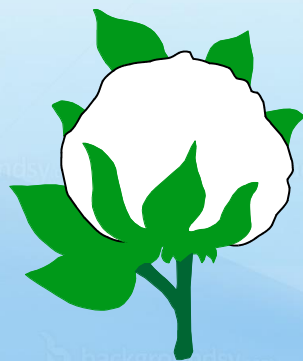


כנס גת – לקראת עונת ההשקיה



10 במאי 2023

תודות לאורי ומארגני הכנס על עיתוי הכנס

היום



לפני שבוע

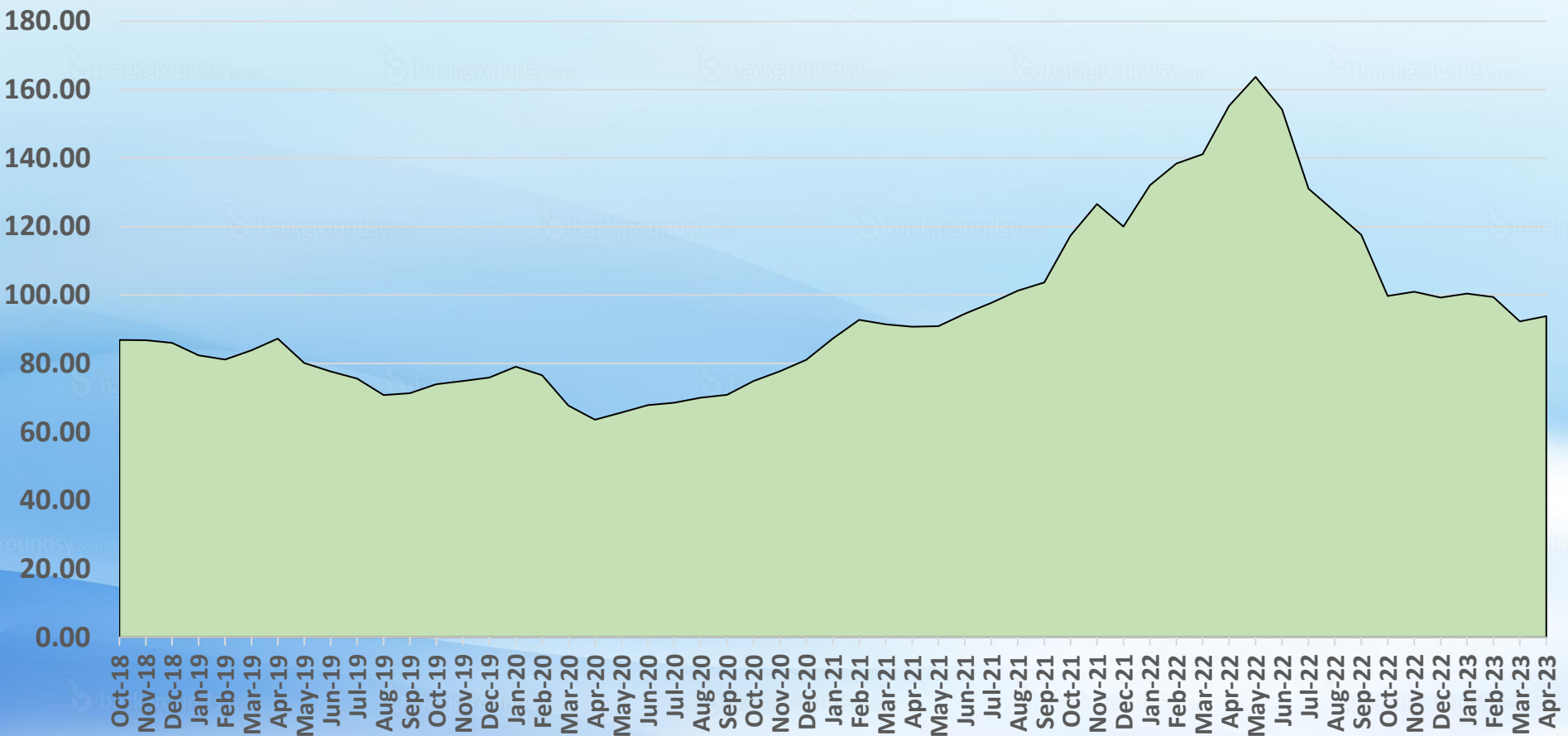


A index

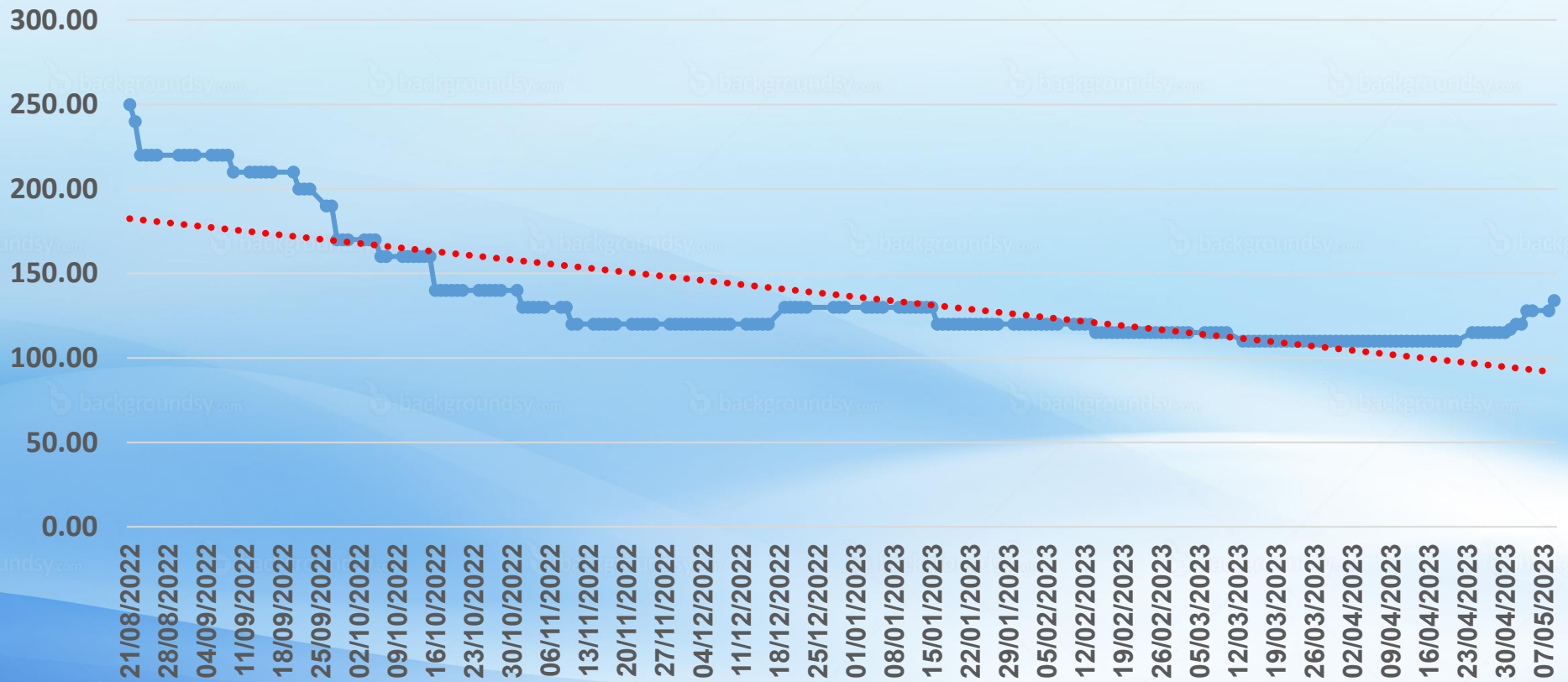


מחירי כותנה 2018-2023

A index ct/lb



מחירי גיזה 94

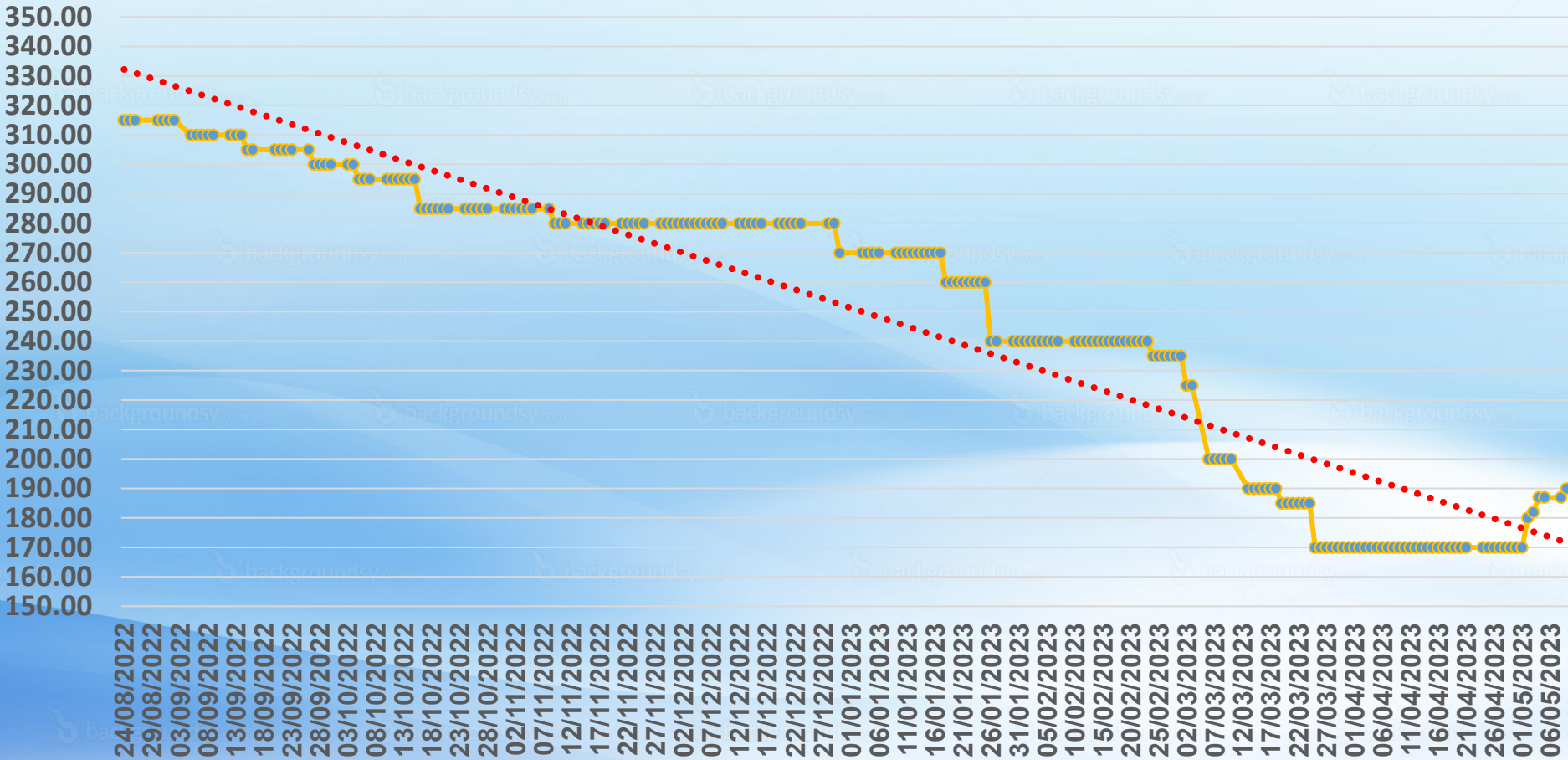


Statistical position of Egyptian cotton by 30/4/23 (figures in tonnes)				
	Extra Giza (45/87/93 /96/92)	Super Giza (97/94/86)	Giza (95)	Others
Beginning stocks	1,627	8,781	83	39
Estimated crop	6,364	95,558	10,537	500
Total supply	7,991	104,339	10,620	539
Distribution to local mills	898	7,879	5,214	-
Export commitments	4,620	70,146	4,984	83
Actual export shipments	3,960	47,085	4,169	83
Total uncommitted	2,473	26,314	423	456

Source: Catgo

נותר למכירה 25%

מחירי פימה



Long Staples

	Price	Change	Shpt
US Pima Grade 2	180.00	Unch	5/6
Egyptian - Giza 86 Good+3/8	NQ		
Egyptian - Giza 94 Good+3/8	123.00	6.00	5/6
Israeli Pima H1, 1-7/16"	200.00	Unch	5/6
Israeli Acalpi	NQ		

Long Staples

	Price	Change	Shpt
US Pima Grade 2	182.00	2.00	5/6
Egyptian - Giza 86 Good+3/8	NQ		
Egyptian - Giza 94 Good+3/8	128.00	5.00	5/6
Israeli Pima H1, 1-7/16"	200.00	Unch	5/6
Israeli Acalpi	NQ		

Long Staples

	Price	Change	Shpt
US Pima Grade 2	187.00	Unch	5/6
Egyptian - Giza 86 Good+3/8	NQ		
Egyptian - Giza 94 Good+3/8	130.00	Unch	5/6
Israeli Pima H1, 1-7/16"	200.00	Unch	5/6
Israeli Acalpi	NQ		

9 במאי

Long Staples

	Price	Change	Shpt
US Pima Grade 2	190.00	3.00	5/6
Egyptian - Giza 86 Good+3/8	NQ		
Egyptian - Giza 94 Good+3/8	134.00	4.00	5/6
Israeli Pima H1, 1-7/16"	200.00	Unch	5/6
Israeli Acalpi	NQ		

3 במאי

AMERICAN PIMA COMPETITIVENESS PAYMENT

Basic Loan Trigger

P1) Cheapest competing foreign quote CFR Far East: (week to date average)	122.67
P2) adjusted for quality and transportation (P1+10)(-23.23)	109.44
P3) Basic ELS Loan Rate (95.00) adjusted for quality 2-2-46	95.00
P4) Basic Loan Trigger = 113% of P3. P2 must be lower than P4 for four weeks for payments to be triggered	107.35

The Basic Loan Trigger criterion must be met for any payment to be calculated

Payment Calculation

P5) Friday/Thursday US Pima CFR Far Eastern Average	180.67
P6) Weekly average cheapest competing foreign quote CFR Far East (Adjusted for quality)	132.67
P7) Theoretical value (P5-P6)	48.00
P8) No. of completed weeks. P5 must exceed P6 for four consecutive weeks.	4
P9) Official current rate payable through May 4	56.00

5 במאי

AMERICAN PIMA COMPETITIVENESS PAYMENT

Basic Loan Trigger

P1) Cheapest competing foreign quote CFR Far East: (week to date average)	130.00
P2) adjusted for quality and transportation (P1+10)(-23.23)	116.77
P3) Basic ELS Loan Rate (95.00) adjusted for quality 2-2-46	95.00
P4) Basic Loan Trigger = 113% of P3. P2 must be lower than P4 for four weeks for payments to be triggered	107.35

The Basic Loan Trigger criterion must be met for any payment to be calculated

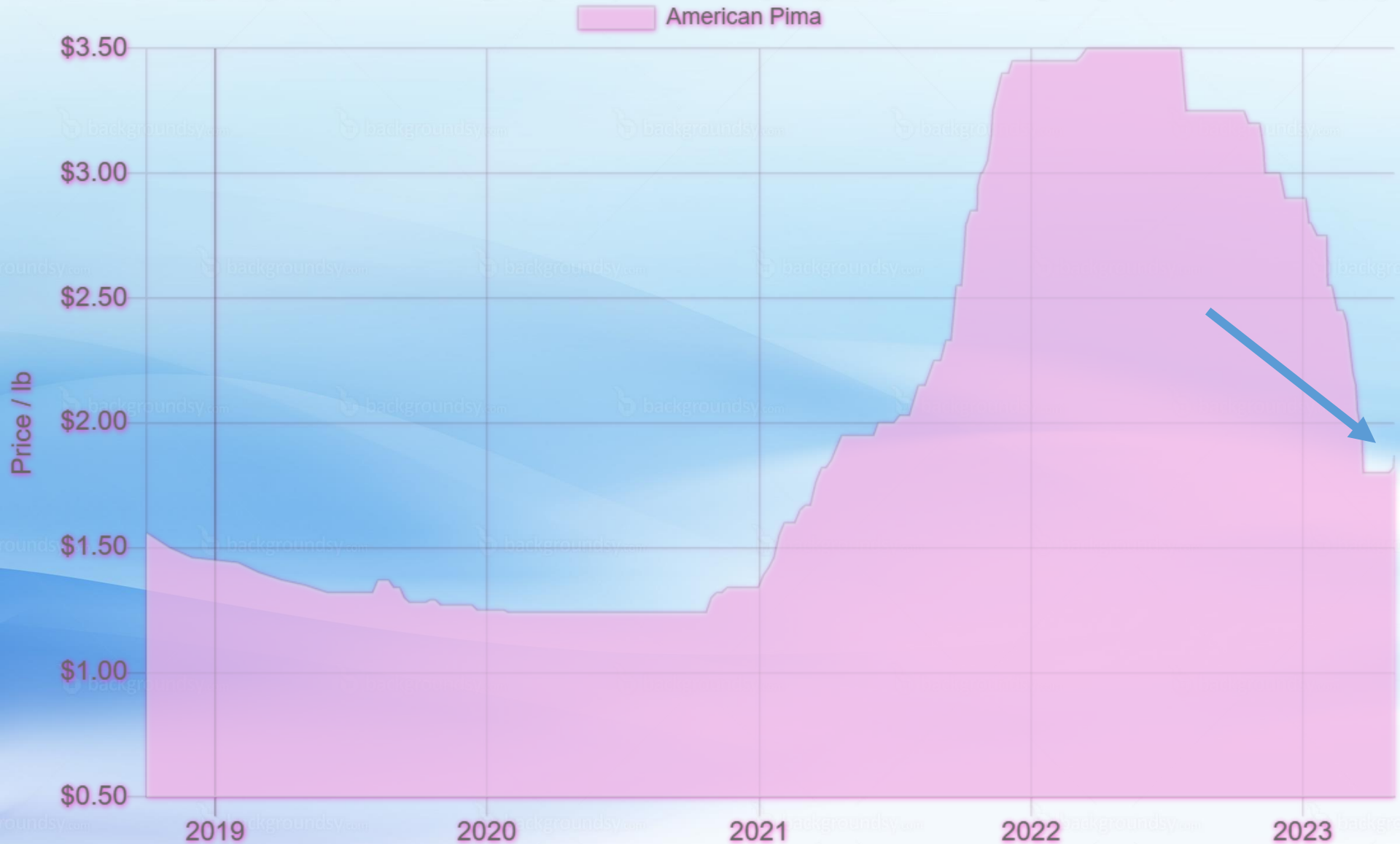
Payment Calculation

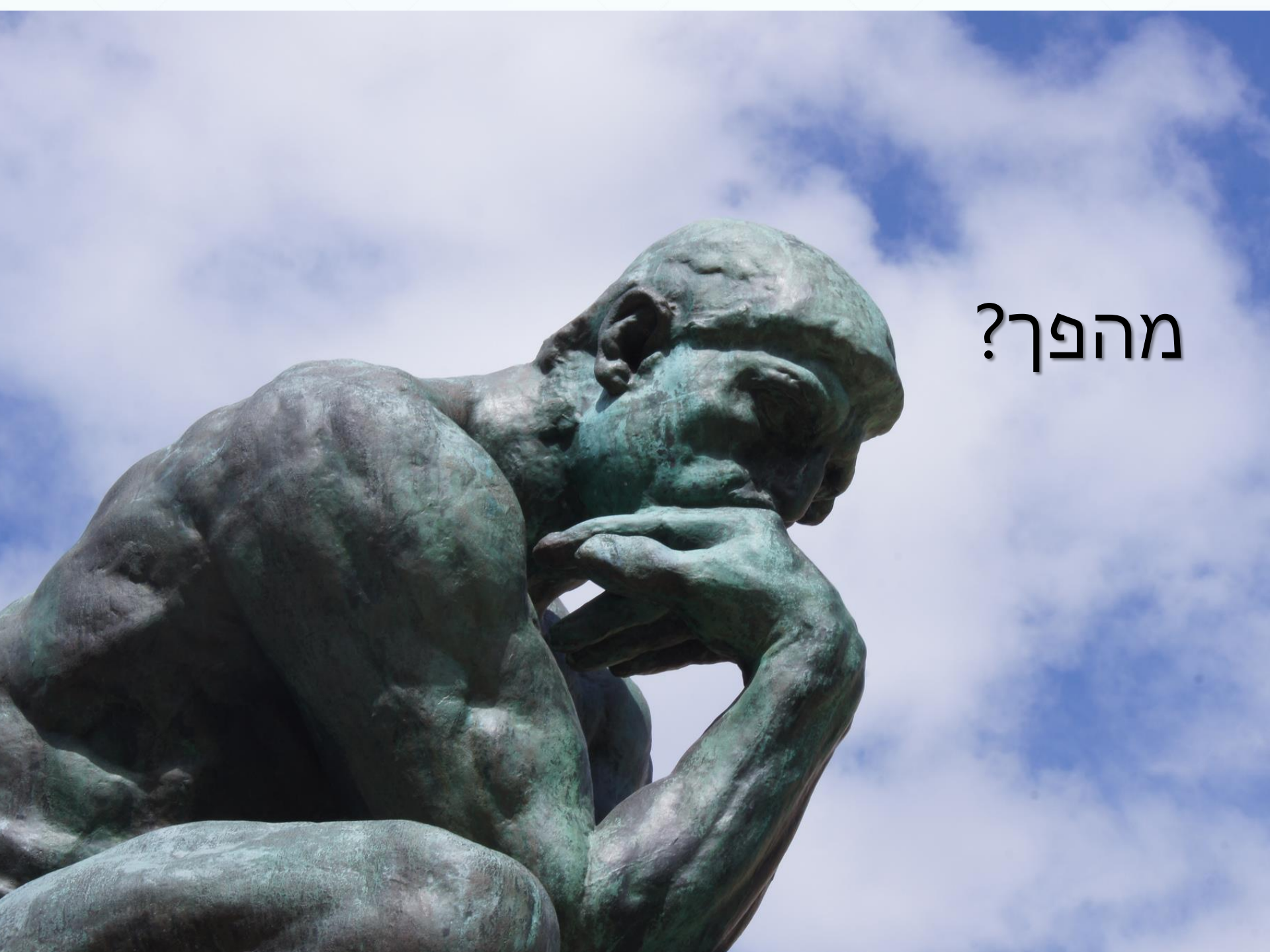
P5) Friday/Thursday US Pima CFR Far Eastern Average	187.00
P6) Weekly average cheapest competing foreign quote CFR Far East (Adjusted for quality)	140.00
P7) Theoretical value (P5-P6)	47.00
P8) No. of completed weeks. P5 must exceed P6 for four consecutive weeks.	0
P9) Official current rate payable through May 11	N/A

מחיר פימה כמכפיל לאקלה

2.8	2.7	2.6	2.5	2.4	2.3	2.2	2.1	2	אקלה
224	216	208	200	192	184	176	168	160	80
238	230	221	213	204	196	187	179	170	85
252	243	234	225	216	207	198	189	180	90
266	257	247	238	228	219	209	200	190	95
280	270	260	250	240	230	220	210	200	100
294	284	273	263	252	242	231	221	210	105
308	297	286	275	264	253	242	231	220	110
322	311	299	288	276	265	253	242	230	115
336	324	312	300	288	276	264	252	240	120
350	338	325	313	300	288	275	263	250	125
364	351	338	325	312	299	286	273	260	130
378	365	351	338	324	311	297	284	270	135
392	378	364	350	336	322	308	294	280	140

6-YEAR AMERICAN PIMA QUOTATION HISTORY





מהפך?

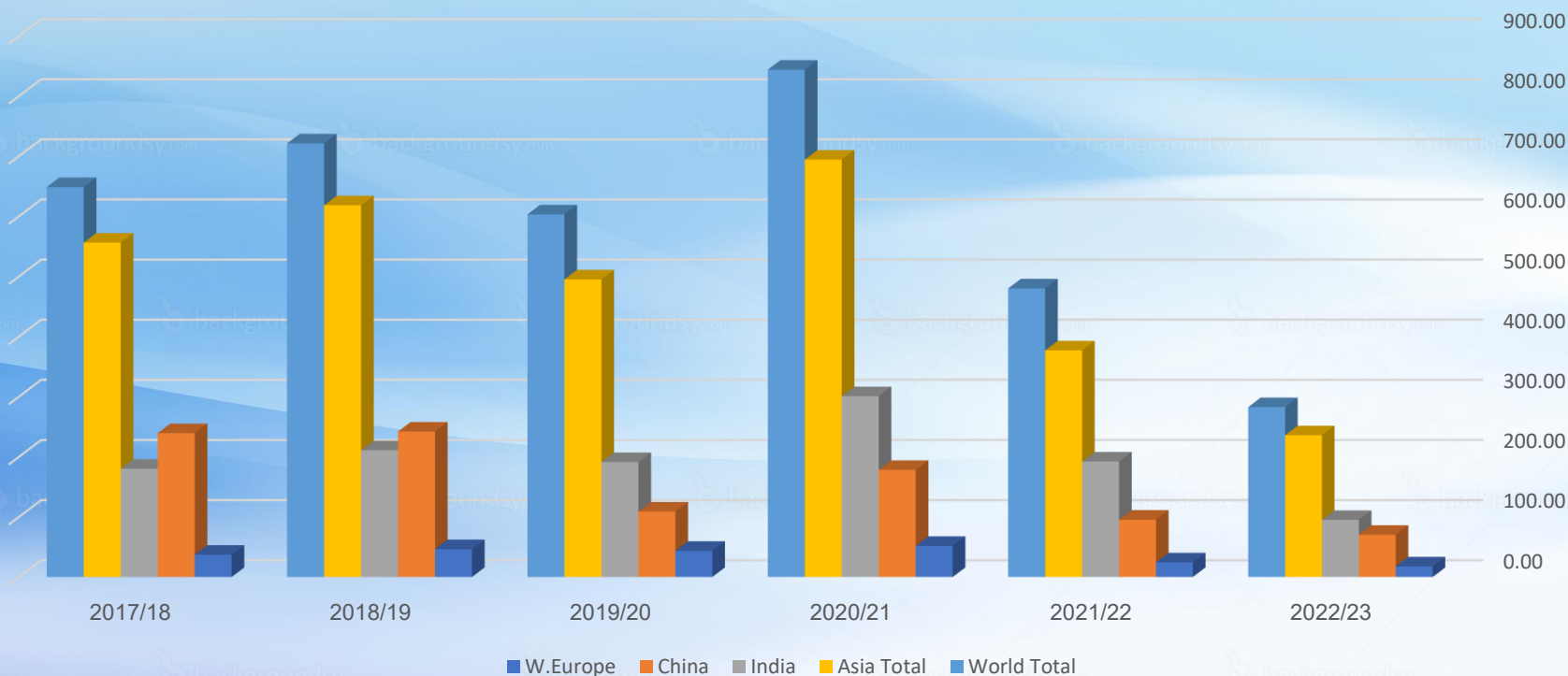
American Pima Export Sales

Destination	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	21vs22	%change
W.Europe	37.00	46.20	43.40	51.70	24.30	17.60	-6.70	-28%
China	239.20	241.80	108.80	178.00	95.30	70.20	-25.10	-26%
India	179.90	210.60	191.10	300.60	192.00	94.80	-97.20	-51%
Asia Total	556.10	618.20	495.00	694.20	376.90	235.70	-141.20	-37%
World Total	648.40	721.20	603.00	843.70	479.90	282.50	-197.40	-41%

source - USDA-FAS U.S. Export May 4, 2023

1996 - 2021 sales listed in thousand running bales

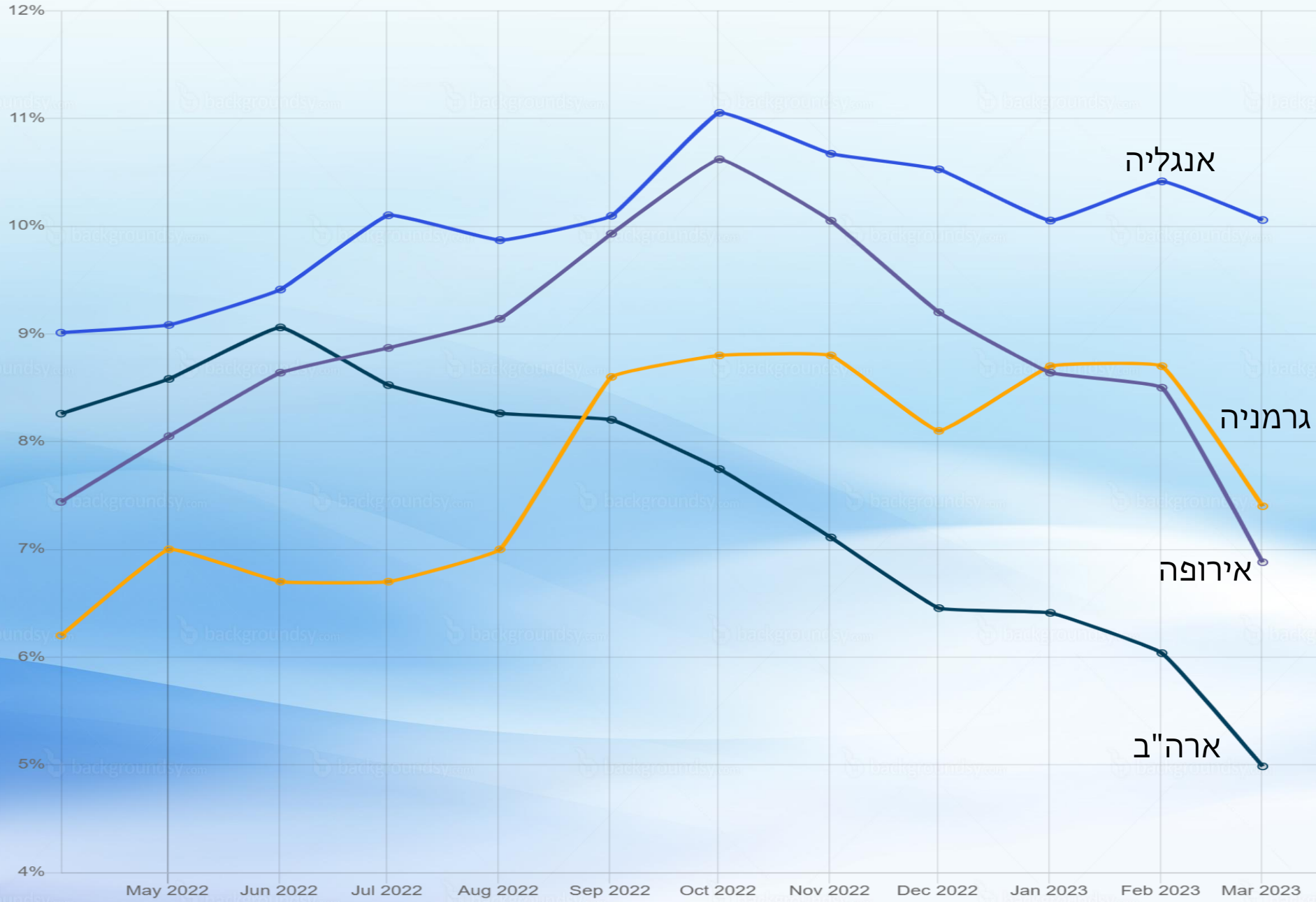
* 2021/22 sales listed in running bales through April 27, 2023



World Total



Inflation rates over time



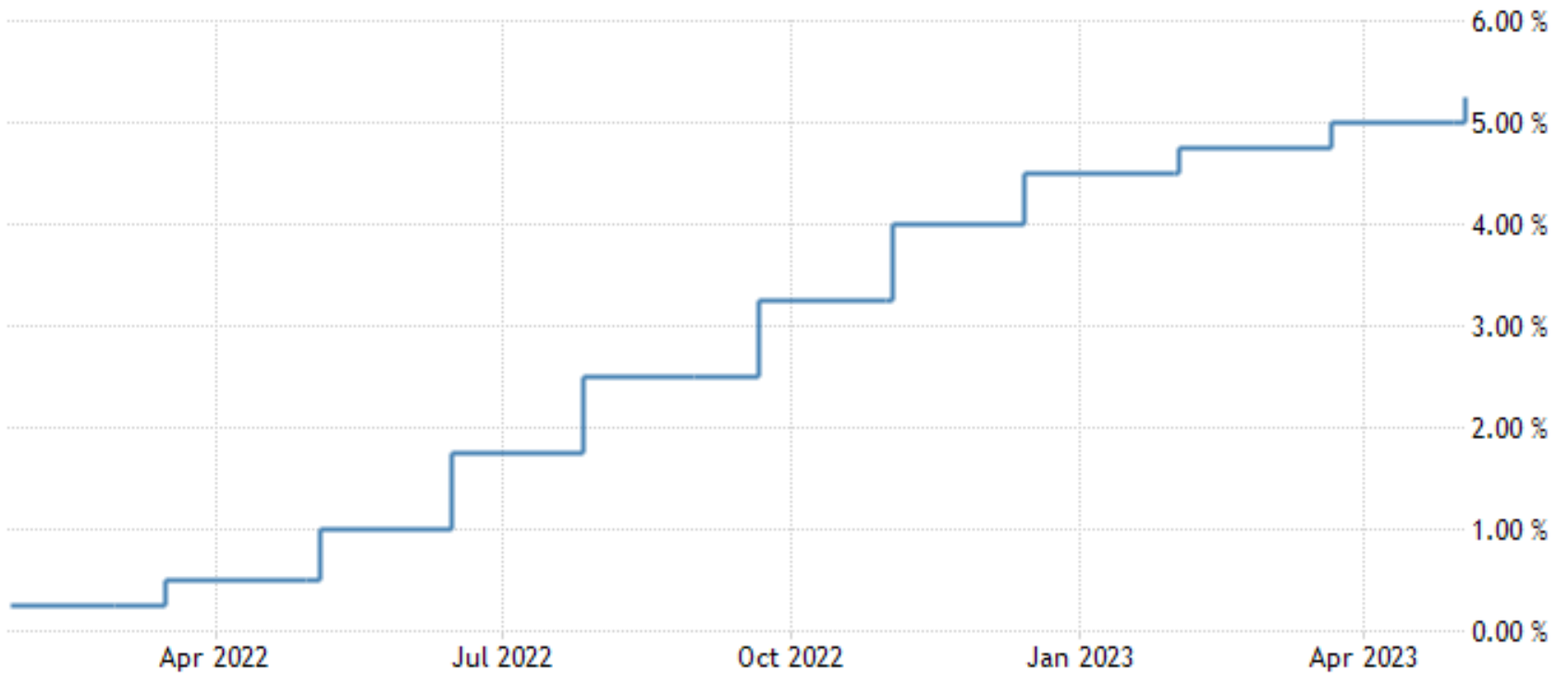
אנגליה

גרמניה

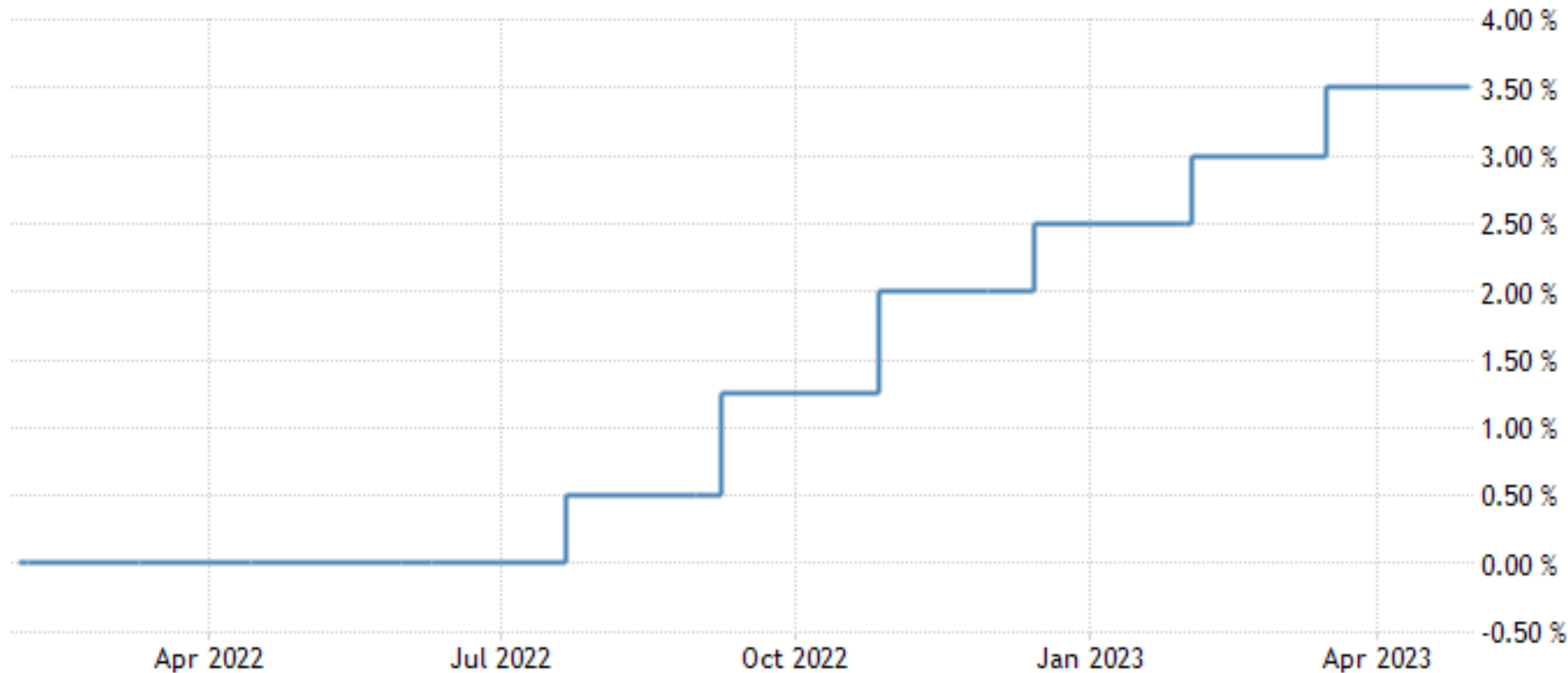
אירופה

ארה"ב

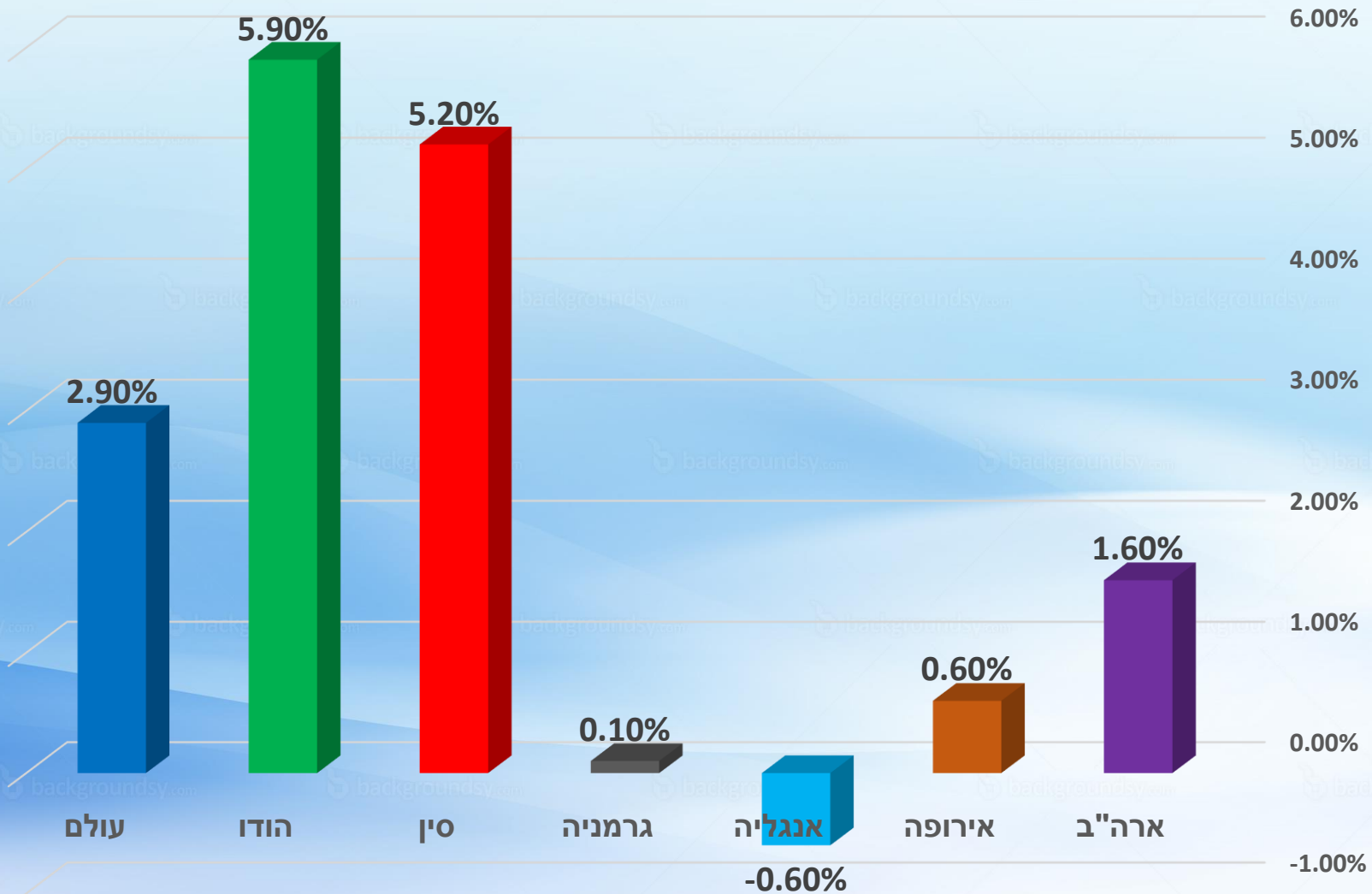
ריבית בארה"ב



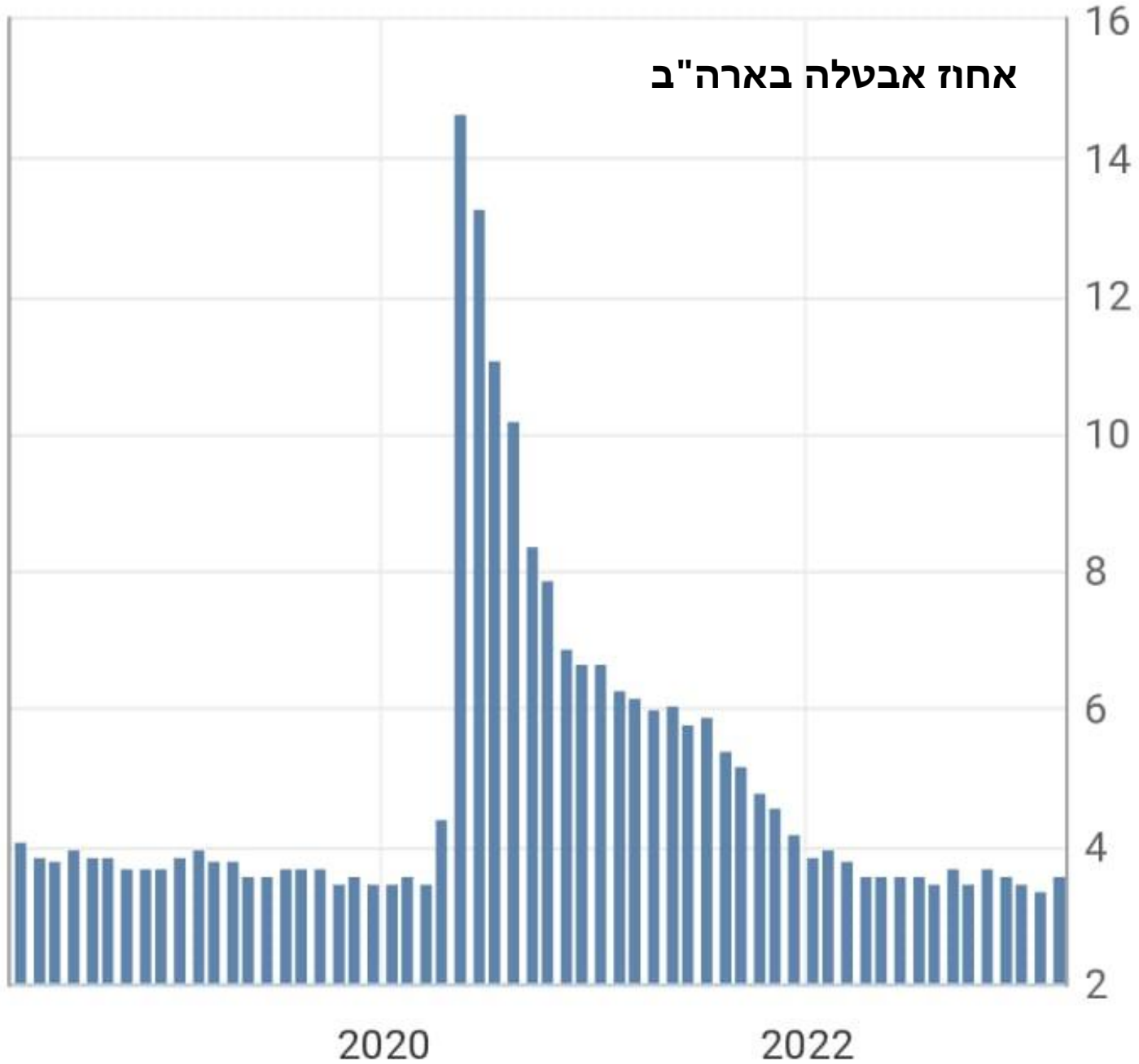
ריבית באירופה



תחזית הבנק העולמי תל"ג מעודכן אפריל 2023



אחוז אבטלה בארה"ב



01/04/2023

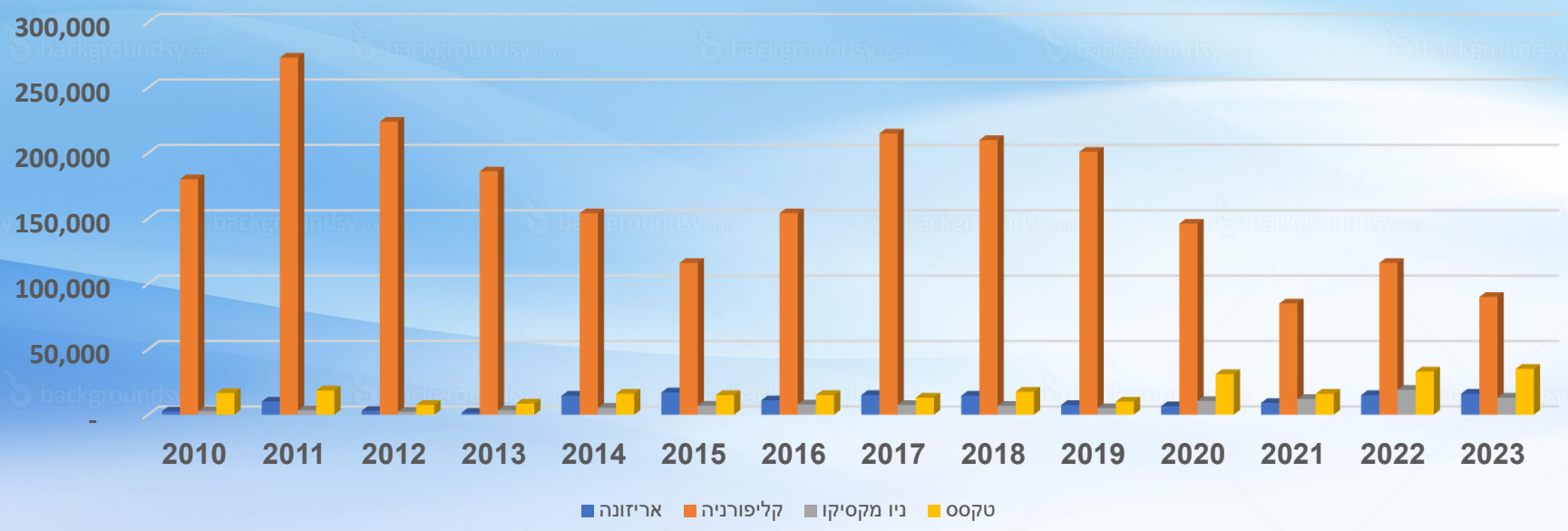
גידול פימה בארה"ב לאורך שנים

תחזית

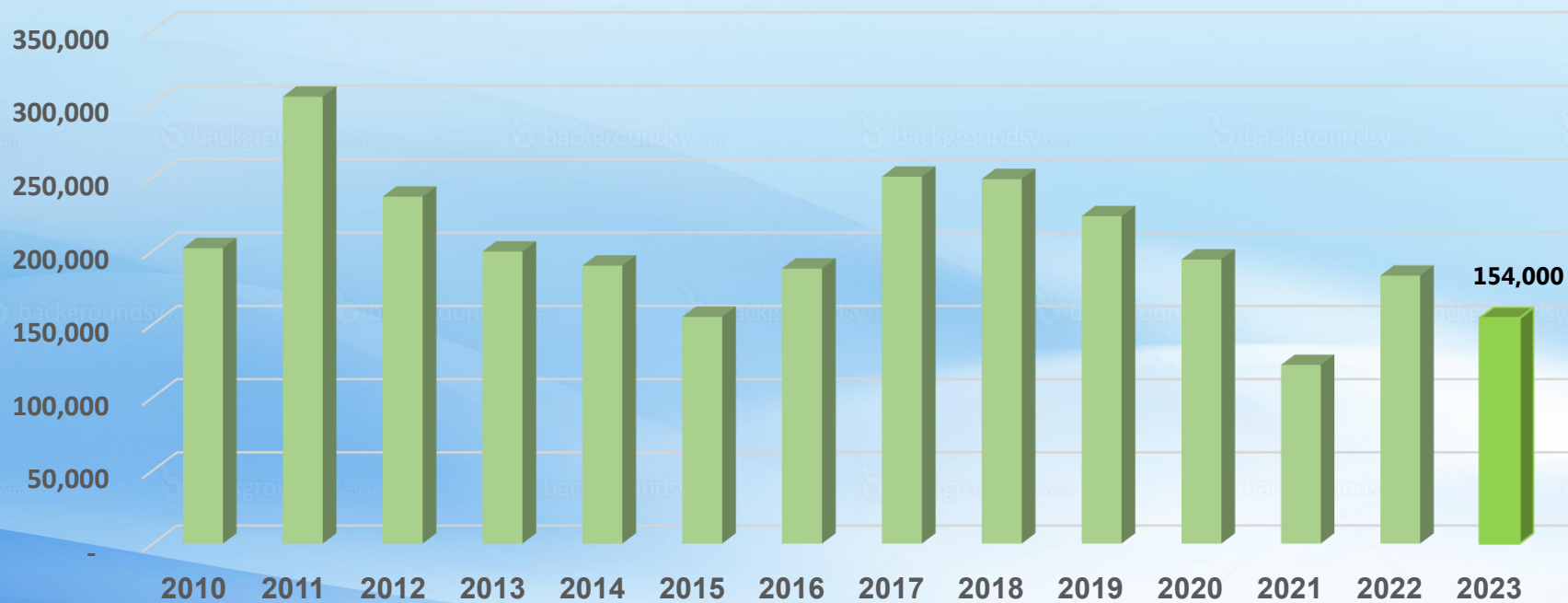
שטחים - אקר

2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	
16,000	15,000	9,000	6,500	7,500	14,500	15,000	11,000	17,000	14,500	1,500	3,000	10,000	2,500	אריזונה
90,000	116,000	85,000	146,000	201,000	210,000	215,000	154,000	116,000	154,000	186,000	224,000	273,000	180,000	קליפורניה
13,000	19,000	12,000	10,500	5,000	6,800	7,400	7,800	6,900	5,300	3,400	2,300	3,400	2,700	ניו מקסיקו
35,000	33,000	16,000	31,000	10,000	17,500	13,000	15,000	15,000	16,000	8,500	7,500	18,500	16,500	טקסס
154,000	183,000	122,000	194,000	223,500	248,800	250,400	187,800	154,900	189,800	199,400	236,800	304,900	201,700	סה"כ

שטחי מזרע (אקר) - פימה



סה"כ acers



07/05/2023

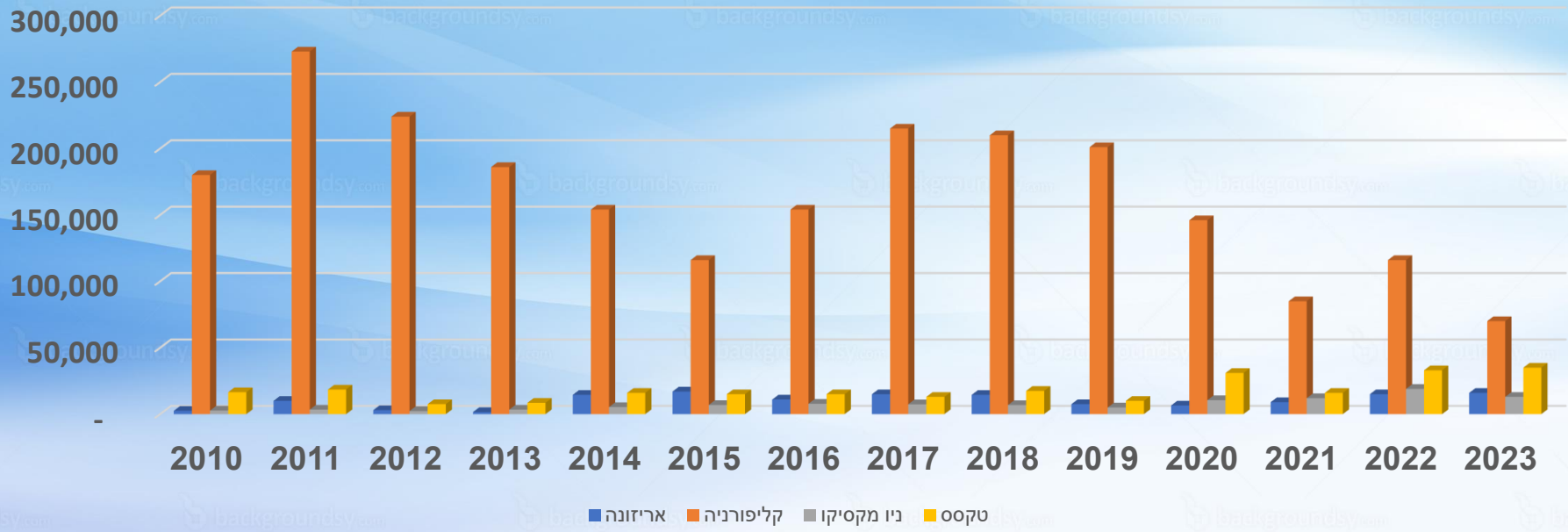
הערכת ביניים

גידול פימה בארה"ב לאורך שנים

שטחים - אקר

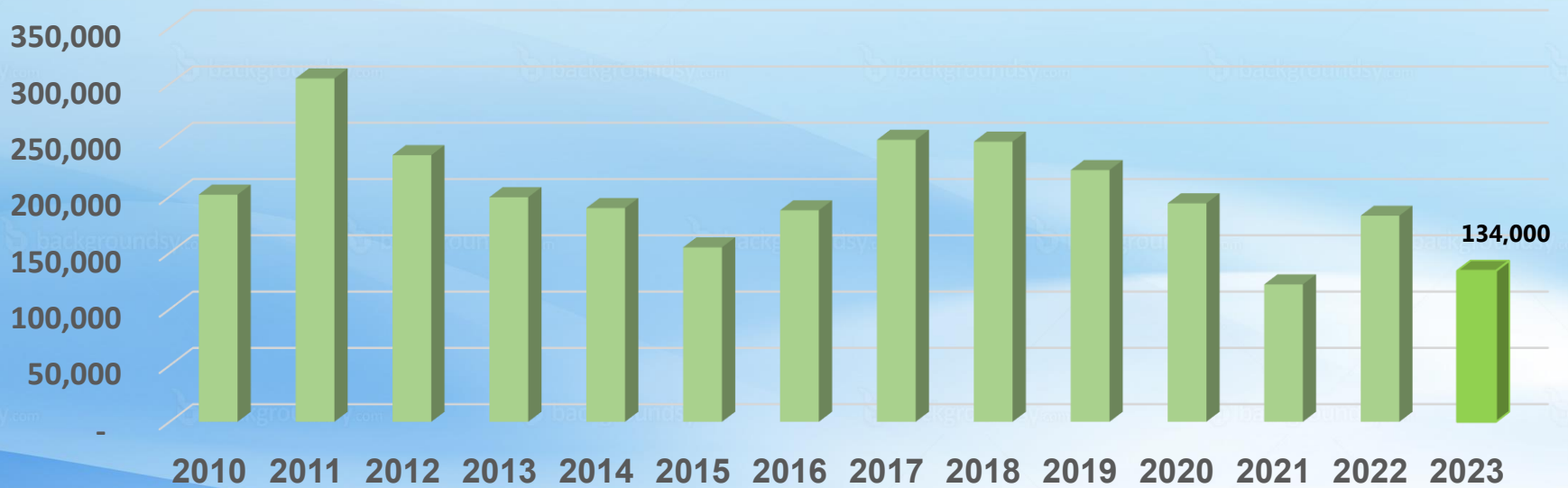
תחזית	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	
	16,000	15,000	9,000	6,500	7,500	14,500	15,000	11,000	17,000	14,500	1,500	3,000	10,000	2,500	אריזונה
	70,000	116,000	85,000	146,000	201,000	210,000	215,000	154,000	116,000	154,000	186,000	224,000	273,000	180,000	קליפורניה
	13,000	19,000	12,000	10,500	5,000	6,800	7,400	7,800	6,900	5,300	3,400	2,300	3,400	2,700	ניו מקסיקו
	35,000	33,000	16,000	31,000	10,000	17,500	13,000	15,000	15,000	16,000	8,500	7,500	18,500	16,500	טקסס
	134,000	183,000	122,000	194,000	223,500	248,800	250,400	187,800	154,900	189,800	199,400	236,800	304,900	201,700	סה"כ

שטחי מזרע (אקר) - פימה



הערכת ביניים

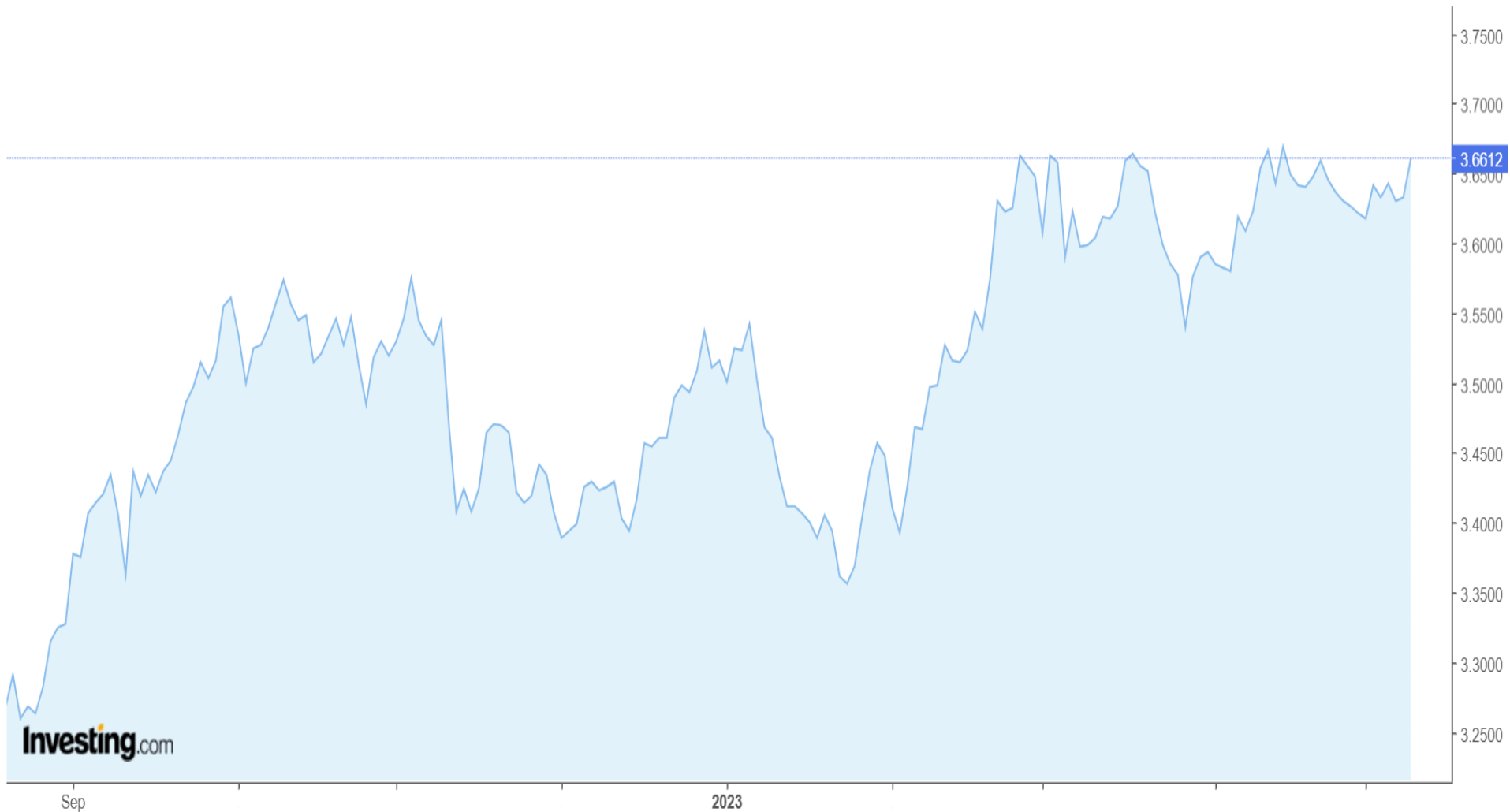
סה"כ



שער דולר חודשי

Published on Investing.com, 9/May/2023 - 14:19:40 GMT, Powered by TradingView.

USD/ILS, תמאןזוח"טמ:USD/ILS, D



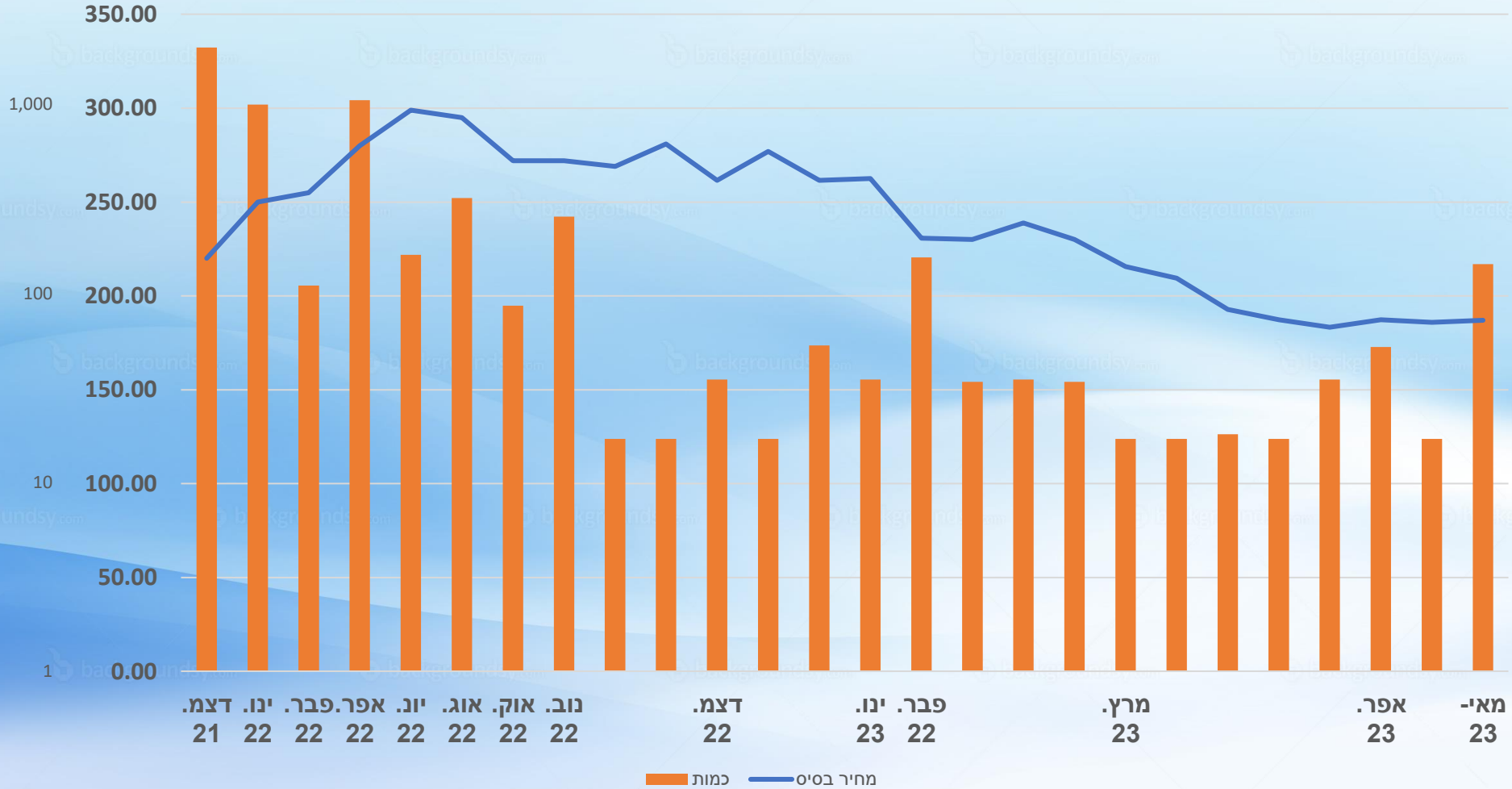
מכירות ומשלוחים 08/05/23

יתרה למכירה	משלוחים	חוזים	ייצור	
9,568	4,111	5,732	15,300	פימה
0	1,208	1,269	1,269	אקלפי
6	215	215	221	אקלה
0	184	308	308	אורגני
259			259	פימה הורים
9,827	5,718	7,524	17,357	סה"כ

43%

הערות	כמות	מחיר בסיס	כותנה	חודש
מ. מוקדמת	2,000	220.00	פימה	דצמ. 21
מ. מוקדמת	1,000	250.00	פימה	ינו. 22
	110	255.00	פימה	פבר. 22
מ. מוקדמת	1,053	280.00	פימה	אפר. 22
	160	299.00	פימה	יונ. 22
	320	295.00	פימה	אוג. 22
	86	272.00	פימה	אוק. 22
	255	272.00	פימה	נוב. 22
	17	269.00	פימה	
	17	281.00	פימה	
	35	261.50	פימה	דצמ. 22
	17	277.00	פימה	
	53	261.50	פימה	
	35	262.50	פימה	ינו. 23
	155	230.70	פימה	פבר. 22
	34	230.00	פימה	
	35	238.80	פימה	
	34	230.00	פימה	
	17	215.60	פימה	מרץ. 23
	17	209.50	פימה	
	18	192.84	פימה	
	17	187.30	פימה	
	35	183.26	פימה	
	52	187.26	פימה	אפר. 23
	17	185.89	פימה	
	143	187.00	פימה	מאי-23
	5,732			

מכירות פימה



שטחי מזרע לפי שנים



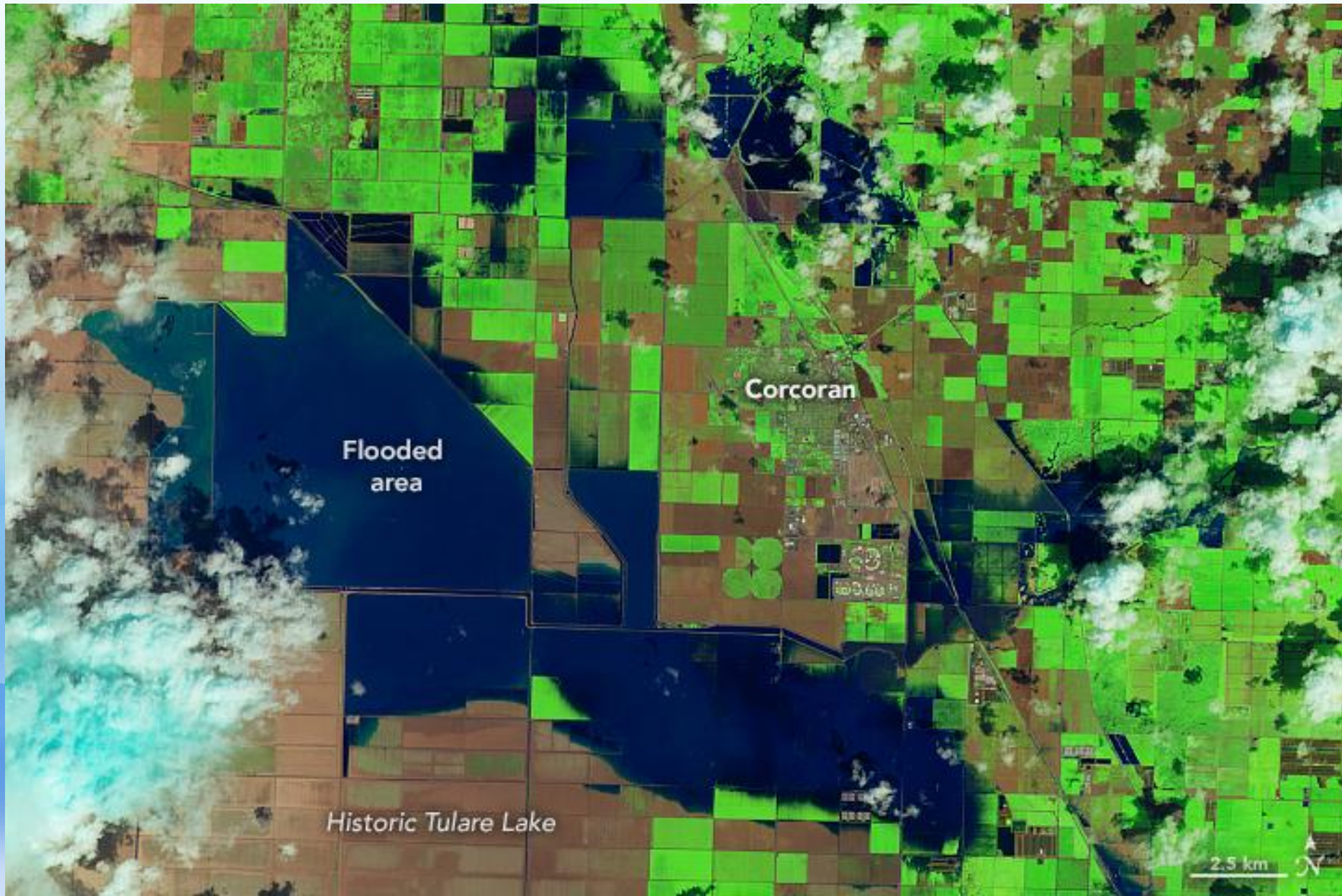
דונמים	שנה
98,500	2015
83,800	2016
68,400	2017
46,550	2018
44,000	2019
31,000	2020
26,800	2021
84,700	2022
80,000	תחזית 2023

התחזית בנויה על ההצהרה הראשונה עם התאמות לאור המצב בשוק

San Joaquin Valley







Flooded
area

Corcoran

Historic Tulare Lake

2.5 km N



166 קמ"ר

Sea of Galilee

Capernaum

Ma'ale Gamla

Kanaf

92

Ramot

Ginosar

807

Migdal

90

Tiberias

Giv'at Yo'av

789

Ein Gev

Lavi

77

Giv'at Avni

768

98

Kfar Haruv

90

Mevo Hama

Kfar Kama

Kinneret

Yavne'el

Kinneret-kvutsa

Dganya Alef

92

Map data



LAKE TULARE

1780 קמ"ר

Kettleman City

Stratford

Corcoran

Alpaugh

Allensworth

pelican Islands

Atwell Island

Pixley National Wildlife Refuge

678 ft

KETTLEMAN HILLS

190

43

137

5

33

43



LAKE TULARE

Stratford

Corcoran

Kettleman City

678 ft

Alpaugh

Allensworth

Pixley National Wildlife Refuge

Atwell Island

Islands

KETTLEMAN HILLS

PLAIN

190

43

137

5

33

43



תודה

ותזכרו:

רק המעז – מנצח

